

1-7. BUDGET WORKSHEET (Step 4)

INCOME ITEMS

Source of Income	Preliminary	Revised	Revised
Salary, Wages, Commissions, Tips, Etc.			
Husband's	\$ _____	\$ _____	\$ _____
Wife's	\$ _____	\$ _____	\$ _____
Interest Earned On Savings Accounts			
Name of Institution: _____	\$ _____	\$ _____	\$ _____
Name of Institution: _____	\$ _____	\$ _____	\$ _____
Interest Earned On Bonds			
From: _____	\$ _____	\$ _____	\$ _____
From: _____	\$ _____	\$ _____	\$ _____
Dividend Income			
From: _____	\$ _____	\$ _____	\$ _____
From: _____	\$ _____	\$ _____	\$ _____
Other Investment Income			
From: _____	\$ _____	\$ _____	\$ _____
From: _____	\$ _____	\$ _____	\$ _____
Social Security Benefits	\$ _____	\$ _____	\$ _____
Veteran's Administration Benefits	\$ _____	\$ _____	\$ _____
Pensions and/or Annuities Being Received	\$ _____	\$ _____	\$ _____
Other Income			
From: _____	\$ _____	\$ _____	\$ _____
From: _____	\$ _____	\$ _____	\$ _____
From: _____	\$ _____	\$ _____	\$ _____
TOTAL INCOME:	\$ _____	\$ _____	\$ _____

EXPENSE ITEMS

Source of Expense	Preliminary	Revised	Revised
FIXED EXPENSES			
Mortgage Payment or Rent			
Personal Residence	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____
Car Payments			
Vehicle _____	\$ _____	\$ _____	\$ _____
Vehicle _____	\$ _____	\$ _____	\$ _____

BUDGET WORKSHEET (Continued)

EXPENSE ITEMS (Continued)

Source of Expense	Preliminary	Revised	Revised
Utilities			
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
Loans/Credit Cards			
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
Insurance Premiums (Home, Life, Health, Car)			
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
Allowances For:			
Food	\$ _____	\$ _____	\$ _____
Clothing	\$ _____	\$ _____	\$ _____
Medical	\$ _____	\$ _____	\$ _____
Savings	\$ _____	\$ _____	\$ _____
Taxes (Income, Property)			
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
TOTAL FIXED EXPENSES	\$ _____	\$ _____	\$ _____
VARIABLE EXPENSES			
Personal Allowances For:			
Husband	\$ _____	\$ _____	\$ _____
Wife	\$ _____	\$ _____	\$ _____
Children	\$ _____	\$ _____	\$ _____
Entertainment/Recreation	\$ _____	\$ _____	\$ _____
Household Expenses/Repairs	\$ _____	\$ _____	\$ _____
Other Expenses (Explain)			
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
For: _____	\$ _____	\$ _____	\$ _____
TOTAL VARIABLE EXPENSES	\$ _____	\$ _____	\$ _____
TOTAL EXPENSES (Fixed + Variable)	\$ _____	\$ _____	\$ _____
INCOME/EXPENSE SUMMARY:			
TOTAL INCOME (from page 10)	\$ _____	\$ _____	\$ _____
LESS TOTAL EXPENSES (from above)	\$ _____	\$ _____	\$ _____
SURPLUS (Deficit)	\$ _____	\$ _____	\$ _____