

**1-5. LIST OF IMPORTANT PEOPLE WORKSHEET (Step 2)**

| Individual                            | Name & Address | Telephone Number |
|---------------------------------------|----------------|------------------|
| Family Doctor                         |                |                  |
|                                       |                |                  |
| Family Doctor                         |                |                  |
|                                       |                |                  |
| Clergyman                             |                |                  |
|                                       |                |                  |
| Insurance Agent                       |                |                  |
|                                       |                |                  |
| Tax Advisor/Accountant                |                |                  |
|                                       |                |                  |
| Lawyer                                |                |                  |
|                                       |                |                  |
| Executor, Husband's                   |                |                  |
|                                       |                |                  |
| Executor, Wife's                      |                |                  |
|                                       |                |                  |
| Children's Guardians:                 |                |                  |
| Child:                                |                |                  |
| Child:                                |                |                  |
|                                       |                |                  |
|                                       |                |                  |
|                                       |                |                  |
| <b>RELATIVES &amp; FAMILY MEMBERS</b> |                |                  |
| Husband's Father                      |                |                  |
| Husband's Mother                      |                |                  |
| Wife's Father                         |                |                  |
| Wife's Mother                         |                |                  |
| Married Children:                     |                |                  |
|                                       |                |                  |
| Grandchildren:                        |                |                  |
|                                       |                |                  |
|                                       |                |                  |
|                                       |                |                  |